**INTEREST RATES MARKET NOTICE**

**Date: 1 February 2022**

**Subject:** New Financial Instrument Listing

**(DEVELOPMENT BANK OF SOUTHERN AFRICA – “DV27”)**

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 2 February 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** DV27

**Nominal Issued** R500,000,000

**Issue Price** 100%

**Coupon** 9.415%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 February 2027

**Books Close Date** 23 January, 23 July

**Interest Payment Date(s)** 2 February, 2 August

**Last Day to Register** By 17:00 on22 January, 22 July

**Issue Date** 2 February 2022

**Date Convention** Following

**Interest Commencement Date** 2 February 2022

**First Interest Payment Date** 2 August 2022

**ISIN No.** ZAG000183351

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/DV27%20PricingSupplement0202.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/DV27%20PricingSupplement0202.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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